

Member Directory

Affiliate Partners – Non-insurer Service Providers

	Aspen Re Affiliate Advantage Partner since 2022		Baker Tilly US, LLP Affiliate Advantage Partner since 2019
Physical Address: 141 Front St. Hamilton HM19 BERMUDA Mailing Address:		Physical Address: 205 North Michigan Ave. Chicago, IL 60601 <u>Mailing Address</u> :	
Telephone: Fax: Toll-Free: Website:	011.1.441.295.8201 011.1.441.295.1829 www.aspen.co/reinsurance/	Telephone: Fax: Toll-Free: Website:	312.729.8000 www.bakertilly.com
Key Contact(s) Michael Brooks Underwriter michael.brooks@aspen-re.com		Key Contact(s) Kenneth N. Hugendubler Partner ken.hugendubler@bakertilly.com Michol Banes Sr. Marketing Manager michol.banes@bakertilly.com	

BMS Group		Clyde & Co., LLP	
Affiliate Premium Partner since 2005 Physical Address: One America Square London EC3N 2LS UNITED KINGDOM Mailing Address:		Affiliate Advantage Partner since 2019 Physical Address: The St. Botolph Building 138 Houndstitch London EC3A 7AR UNITED KINGDOM Mailing Address:	
Telephone: Fax: Toll-Free: Website:	011.44.207.480.7288 011.44.207.488.9837 www.bmsgroup.com	Telephone: Fax: Toll-Free: Website:	0044.20.7876.5000 0044.20.7876.5111 www.clydeco.com
Key Contact(s) Patricia Selchow VP, Executive Administration PATRICIA.SELCHOW@bmsgroup.com		Key Contact(s) Claire Petts Partner claire.petts@cly	

Conning, Inc. Affiliate Premium Partner since 2020	DWS Affiliate Premium Partner since 2017		
Physical Address: One Financial Plaza Hartford, CT 06103-2627 Mailing Address:	Physical Address: 100 Summer St. 8th Fl. Boston, MA 02110 Mailing Address:		
Telephone:860.299.2000Fax:Toll-Free:Website:www.conning.com	Telephone:212.454.0456Fax:212.454.0652Toll-Free:www.dws.com		
Key Contact(s) Sundeep Wadhwa Head of Business Development sunny.wadhwa@conning.com Allison Connolly Assistant VP allison.connolly@conning.com	Key Contact(s) Jason Farago VP, Head of Insurance & Institutional Client Mktg. jason.farago@dws.com		

ECRI		Gallagher Re		
	Affiliate Advantage Partner since 2008		Affiliate Premium Partner since 2011	
Physical Address: 5200 Butler Pike Plymouth Meeting, PA 19462		Physical Address: 233 South Wacker Dr. Ste. 1825 Chicago, IL 60606		
Mailing Address:		Mailing Address: PO Box 290307 Nashville, TN 37229		
Telephone:	610.825.6000 X 5145	Telephone:	952.841.6703	
Fax:	610.834.1275	Fax:	615.872.3872	
Toll-Free:			013.072.3072	
Website:	www.ecri.org	Toll-Free: Website:	www.ajg.com/gallagherre	
Key Contact(s)				
Sharon Murphy Director, National Accounts smurphy@ecri.org		Key Contact(s) Jonah D. Pfeffer EVP, Long Tail Li jonah_pfeffer@ga Dana Darrigo SVP dana_darrigo@ga	ines Segment Leader allagherre.com	

Guy Carpenter & Company, LLC		Howden Re Affiliate Premium Partner since 2020		
Physical Address 1166 Avenue of th New York, NY 100 Mailing Address PO Box 89 Mayer, MN 55360	e Americas 036	Physical Addre 100 First Stamfo 4th Fl. W. Stamford, CT 0 Mailing Addres 129 Rowayton V Norwalk, CT 06	ord PI. 6902 ss: Noods Dr.	
Telephone: Fax: Toll-Free: Website:	917.937.3000 www.guycarp.com	Telephone: Fax: Toll-Free: Website:	646.685.4935 888.312.5742 https://howdenre.com	
Key Contact(s) Lynn Fisher Technical Support Associate, Broking Support Services lynn.m.fisher@guycarp.com		Key Contact(s) Anjanette M. Be Managing Direct	enning, CPCU, ARe	

Insurance Systems Inc.		IPFSDirect		
Affiliate Advantage Partner since 2019		Affiliate Advantage Partner since 2011		
Physical Address: 1460 The Queensway Unit 205 Toronto, ON M8Z 1S4 CANADA Mailing Address: Toronto, ON M5V2V1		Physical Address: 1055 Broadway 11th Fl. Kansas City, MO 64105 Mailing Address: c/o Lynn Chiu 1430 US 6 West Nappanee, IN 46550		
CANADA		Telephone:	574.206.5721	
Telephone:	416.249.2260	Fax:		
Fax:	416.249.8935	Toll-Free:		
Toll-Free: Website:	877.777.2231 www.insurancesystems.com	Website:	www.ipfs.com/ipfsdirect	
		Key Contact(s)		
Key Contact(s) Cameron Scott VP, Sales and Implementation cscott@insurancesystems.com		Richard Crnkovich VP dick.crnkovich@ipfs.com Lynn Chiu, CIC, CSRM, CAWC Director of Insurance Services lynn.chiu@ipfs.com		

The Jacobson Group		Johnson Lambert LLP
Affiliate Premium Partner since 2009		Affiliate Premium Partner since 2010
Physical Address: 190 South LaSalle St. Ste. 2850 Chicago, IL 60603 Mailing Address:		Physical Address: 2650 Park Tower Dr. Ste. 801 Vienna, VA 22180 Mailing Address:
Telephone:	800.466.1578	Telephone: 703.842.1124
Fax:	312.726.2295	Fax: 866.251.2002
Toll-Free:	800.466.1578	Toll-Free:
Website:	www.jacobsononline.com	Website: www.johnsonlambert.com
Key Contact(s)		Key Contact(s)
Gregory Jacobson CEO gjacobson@jacobsononline.com		Courtney Kiss, MBA COO ckiss@johnsonlambert.com
Nicole St. Martin VP & Marketing Communications Director NSt.Martin@jacobsononline.com		Marcia Jerding Partner mjerding@johnsonlambert.com

Lockton Re	Milliman, Inc.		
Affiliate Premium Partner since 2020	Affiliate Advantage Partner since 2001		
Physical Address: 444 W. 47th St. Ste. 900 Kansas City, MO 64112	Physical Address: 1301 Fifth Ave. Ste. 3800 Seattle, WA 98101		
Mailing Address: 8000 Norman Center Dr. Ste. 250 Minneapolis, MN 55437	Mailing Address:		
Telephone: 011.44.020.7933.0000	Telephone: 206.624.7940		
Fax:	Fax: 206.624.1380		
	Toll-Free:		
Toll-Free:	Website: www.milliman.com		
Website: lockton.com/reinsurance			
	Key Contact(s)		
Key Contact(s)	Chad C. Karls, FCAS, MAAA		
RJ Callahan	Principal & Consulting Actuary		
Sr. Broker RJCallahan@lockton.com	chad.karls@milliman.com		
Brianna Nordaune, CPCU, ARe	Trever Mertz		
Sr. Broker, Healthcare Segment Leader BNordaune@lockton.com	Director of Sales - Milliman Datalytics-Defense®/ Nodal™ Trever.Mertz@milliman.com		

Affiliate Advantage Partner since 2018	
Physical Address: The Leadenhall Building 122 Leadenhall St. London EC3V 4AG UNITED KINGDOM	
Mailing Address:	
Celephone: 011.44.020.7746.1000	
Fax: 011.44.020.7746.1142	
Foll-Free:	
Vebsite: www.msamlin.com	
Key Contact(s) Peter Cordell, MPhys FIA Head of Casualty and Financial Lines peter.cordell@msamlin.com	
Teli I22 JN Ma Teli Toli We <u>Key</u> Pet	

New England Asset Management		OneShield		
Affiliate Advantage Partner since 2015		Affiliate Advantage Partner since 2023		
Physical Address: 74 Batterson Park Rd. Farmington, CT 06032		Physical Address: 62 Forest St. Marlborough, MA 01752		
<u>Mailing Address</u> : PO Box 721 Farmington, CT 06034		<u>Mailing Address</u> : 62 Forest Street Marlborough, MA 01752		
Telephone: Fax: Toll-Free:	860.409.3245 860.676.8712	Telephone: Fax: Toll-Free:	774.314.2757 774.348.1001 888.663.2565	
Website:	www.neamgroup.com	Website:	https://oneshield.com	
Key Contact(s) Christopher N. Lech, CFA Head of Marketing Chris.Lech@neamgroup.com		Key Contact(s) Leah English SVP, Sales lenglish@oneshie Janice Merkley VP, Marketing jmerkley@oneshi Debbie Ryan Events Marketing dryan@oneshield	ield.com g Manager	

The Optimal Service Group of Wells Fargo Advisors		Optimalex		
	Affiliate Premium Partner since 2002	Affiliate Adv	vantage Partner since 2024	
Physical Address 428 McLaws Circl Ste. 100 Williamsburg, VA Mailing Address	e 23185	Physical Address: 27 W. 20th St. Ste. 800 New York, NY 10011 Mailing Address:		
Telephone: Fax: Toll-Free: Website:	757.220.1782 757.564.3026 888.465.8422 www.optimalservicegroup.com	Telephone: 646.427.27 Fax: Toll-Free: Website: www.optim	737 alexsolutions.com	
Key Contact(s) R. Bryce Lee, CFA, CIMA, CAIA, FRM Sr. Institutional Consultant bryce.lee@wfa.com Joseph W. Montgomery, CFP, AIF Managing Director - Investments joe.montgomery@wellsfargoadvisors.com Jeffrey E. Rakes, CIMA, CIS Sr. Institutional Consultant jeffrey.rakes@wfa.com		Key Contact(s) Frank Giaoui Founder and President frank@optimalexsolutions.com Philippe Lachkeur Managing Director frank@optimalexsolutions.com		

Origami Risk LLC Affiliate Premium Partner since 2023	Pinnacle Actuarial Resources, Inc.		
Physical Address: 222 N. LaSalle St. Ste. 2100 Chicago, IL 60601 Mailing Address:	Physical Address: 3109 Cornelius Dr. Bloomington, IL 61704 <u>Mailing Address:</u> 3109 Cornelius Drive Bloomington, IL 61704		
Telephone:312.546.6515Fax:Toll-Free:Website:www.origamirisk.com	Telephone:309.807.2300Fax:309.807.2301Toll-Free:www.pinnacleactuaries.com		
Key Contact(s) Joe Cannon Core Sales Leader jcannon@origamirisk.com	Key Contact(s) Timothy Mosler, FCAS, MAAA Principal and Consulting Actuary tmosler@pinnacleactuaries.com Arthur R. Randolph, II, FCAS, MAAA, CPCU Principal and Consulting Actuary arandolph@pinnacleactuaries.com		

	Preverity, Inc.	Pro	ofessional Risk Associates, Inc.
	Affiliate Premium Partner since 2020		Affiliate Advantage Partner since 2008
Physical Address 1200 Clinton St. Ste. 231 Nashville, TN 372 Mailing Address:	03	Physical Address 2909 Polo Pkwy. Ste. 100 Midlothian, VA 23 Mailing Address:	113
Telephone:	615.982.7085	Telephone:	804.794.0574
Fax:		Fax:	804.794.3468
Toll-Free:		Toll-Free:	800.318.9930
Website:	www.preverity.com	Website:	www.profrisk.com
<u>Key Contact(s)</u> Larry Van Horn		<u>Key Contact(s)</u> Steve Fargis	
Founder, CEO larry.vanhorn@pre	averity com	EVP sfargis@profrisk.c	om
Scarlett Gilfus Corporate Secreta scarlett.gilfus@pre	ry	Jennifer Richard, VP, Sales & Marke jrichard@profrisk.c	, MSHA, RPLU eting

	RenaissanceRe Affiliate Advantage Partner since 2008	Sapiens Americas Corpor Affiliate Premium Partner since 20	
Physical Addre 140 Broadway Ste. 4200 New York, NY 1		Physical Address: 395 West Passaic St. Ste. 490 Rochelle Park, NJ 07662	
Mailing Addres	<u>s</u> : 212.238.9600	Mailing Address: Sapiens International, Azrieli Center 26 Harokmim St. 588-5800 HOLON ISRAEL	
Fax:	212.619.4092	Telephone: 919.405.1500	
Toll-Free: Website:	www.renre.com	Fax: 919.405.1700 Toll-Free:	
Key Contact(s)		Website: www.sapiens.com/na/	
Raquel Conrad	rofessional Lines	<u>Key Contact(s)</u> Jiffy Thomas VP Professional Service	

jiffy.thomas@sapiens.com

Second Chair Software, LLC Affiliate Advantage Partner since 2014	SLC Management Affiliate Premium Partner since 2001
Physical Address: 4100 West Kennedy Blvd. Ste. 204 Tampa, FL 33609 Mailing Address:	Physical Address: 110 Worcester St. Wellesley Hills, MA 02481 Mailing Address:
Telephone:239.410.5797Fax:	Telephone:425.202.2000Fax:425.202.2001Toll-Free:www.SLCManagement.com
Key Contact(s) Dennis Costello President and CEO dcostello@secondchair.com	Key Contact(s) Thomas Klem, ASA, MAAA Managing Director, Head of Institutional Client Experience thomas.klem@slcmanagement.com Nitin Chhabra, FCAS Managing Director, Head of Insurance Solutions nitin.chhabra@slcmanagement.com

	Sunlight Simplify Affiliate Premium Partner since 2022		Tokio Marine HCC Affiliate Premium Partner since 2001
Physical Addre 10176 Cloman F Inver Grove Heig Mailing Addres 3534 Crosswate Elgin, IL 60124	Path ghts, MN 55076 <u>s</u> : er Ct.	Physical Addre 16501 Ventura Ste. 200 Encino, CA 914 Mailing Addres	Blvd. 436
Telephone: Fax: Toll-Free: Website:	708.203.4060 www.sunlightsimplify.com	Telephone: Fax: Toll-Free: Website:	818.382.2030 818.382.2040 www.tmhcc.com/en-us/groups/cyber-and-professional-
Key Contact(s) Bernadette Leh President & Co- bleh@sunlightsc	Founder	mpalotay@tmho Desiree Khour	ay er & Professional Lines cc.com y & Business Development

Tot	al Compensation Solutions, LLC Affiliate Advantage Partner since 2007	Tra	Affiliate Advantage Partner since 2005
Physical Address 200 Business Par Ste. 102 Armonk, NY 1050 Mailing Address	rk Dr. 04	Physical Addre One Liberty Plaz New York, NY 1 Mailing Addres	za 10006
Telephone: Fax: Toll-Free: Website:	914.730.7300 914.730.7094 www.total-comp.com	Telephone: Fax: Toll-Free: Website:	212.365.2120 212.365.2360 www.transre.com
Key Contact(s) Paul Gavejian Managing Director pgavejian@total-or D. Matthew Leac Sr. Consultant dmleach@total-or	comp.com : h	Key Contact(s) Tonya C. Davie Chief Operating tdavies@transre	Officer

WTW		
	Affiliate Premium Partner since 2003	
Physical Address: Five Concourse Pkwy Floor 1800 Atlanta, GA 30328-5350		
Mailing Address:		
Telephone: Fax:	404.224.5000	
Toll-Free:		
Website:	https://www.wtwco.com/en-US/	
Key Contact(s) Alison Milford, AC	CAS, MAAA	

Consulting Actuary alison.milford@wtwco.com